**INTEREST RATES MARKET NOTICE**

**Date: 3 September 2018**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC27”)***

====================================================

The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 5 September 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKC27

**Nominal Issued** R 77,000,000.00

**Issue Price** 100%

**Coupon** 7.508% (3 Month JIBAR as at 03 September 2018 of 7.008% plus 50 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 December 2018

**Books Close Date(s)** 23 November 2018

**Interest Payment Date(s)** 5 December 2018

**Last Day to Register** By 17:00 on22 November 2018

**Issue Date** 5 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 5 September 2018

**First Interest Payment Date** 5 December 2018

**ISIN No.** ZAG000153925

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC27%20Pricing%20Supplement%2020180905.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC27%20Pricing%20Supplement%2020180905.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones Javacapital +27 11 7223066

Corporate Actions JSE +27 11 5207000